

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 28, 2015

REGISTRATION NO.: 26682

BONDS ISSUED BY: Wentzville Fire Protection District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2015)  
(a portion of \$30,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: October 29, 2015

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of purchasing of real property, constructing, equipping and maintaining fire stations and purchasing and equipping fire protection and fire fighting apparatus and auxiliary equipment and repay leases and certificates of participation

Rate of Interest	Amount	Maturity	Mandatory Redemption*
3.000 %	\$ 300,000.00	04/15/2015	
2.000 %	25,000.00	04/15/2016	
2.000 %	350,000.00	04/15/2017	
2.000 %	250,000.00	04/15/2018	
2.000 %	200,000.00	04/15/2019	
2.000 %	175,000.00	04/15/2020	
2.000 %	200,000.00	04/15/2021	
2.000 %	200,000.00	04/15/2022	
2.000 %	200,000.00	04/15/2023	
2.000 %	225,000.00	04/15/2024	
2.000 %	250,000.00	04/15/2025	
2.000 %	250,000.00	04/15/2026	
2.100 %	250,000.00	04/15/2027	
2.500 %	250,000.00	04/15/2028	
	275,000.00	04/15/2029	*
	275,000.00	04/15/2030	*
3.000 %	550,000.00	04/15/2030	
3.000 %	300,000.00	04/15/2031	
3.000 %	300,000.00	04/15/2032	
3.000 %	300,000.00	04/15/2033	
3.000 %	300,000.00	04/15/2034	
3.250 %	425,000.00	04/15/2035	

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after April 15, 2026, may be called for redemption and payment prior to their Stated Maturity on and after April 15, 2025, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 15 and October 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$5,093,885.65

INTEREST RATE: 2.4981%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,288,121,950.00

INDEBTEDNESS: (Including this issue) \$30,000,000.00

NOTICE OF ELECTION: Published in the St. Charles County Business Record on July 14, July 21 and July 28, 2014; Published in The Countian, St. Louis County on July 14, July 21 and July 28, 2014; Published in the St. Louis Post-Dispatch on July 23 and July 25, 2014; Published in the Suburban Journals on July 23 and July 25, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 6,158 No - 4,445

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 28, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 8